

Positioned for **Multi Asset Discovery,** **Development,** and **Growth**

High grade silver and gold projects in British Columbia & Nevada

goldcliff.com

Date: August 2025





FORWARD LOOKING STATEMENTS

Certain statements contained herein regarding the Company and its operations constitute “forward-looking statements” or information. All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding future plans and objectives or expected results are forward-looking statements that are based on numerous assumptions that involve various risks and uncertainties inherent in the Company’s business, including risks related to mineral resource exploration and development. Actual results may vary materially from those described in the forward-looking statements. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the companies’ plans or expectations include availability of capital and financing, general economic, market or business conditions, regulatory changes, timelines of government or regulatory approvals and other risks detailed herein and from time to time in the filings made by the Company with securities regulators. The Company makes all reasonable efforts to update its corporate materials, documentation and forward-looking information on a timely basis. The preliminary economic assessment and technical reports noted herein are preliminary in nature and include some inferred resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that these mineral resources will be realized. The reported mineral resources are not mineral reserves and do not have demonstrated economic viability.

Ed Rockel, P. Geo., a qualified person as defined by National Instrument 43-101, supervised the preparation and verification of the technical information contained in this presentation.

BRITISH COLUMBIA PROJECTS



Ainsworth Silver Project

High grade silver project in a prolific historic camp, with past production of 4.37M oz Ag and limited modern exploration upside.



Kettle Valley Gold-Silver Project

Drill-ready epithermal system with strong surface values, road access, and potential year-round operations.



Panorama Ridge Gold Project

Near-surface gold target in a historic mining district with high grade showings and room for expansion.

AINSWORTH HIGH GRADE SILVER

Proven Regional Silver Endowment

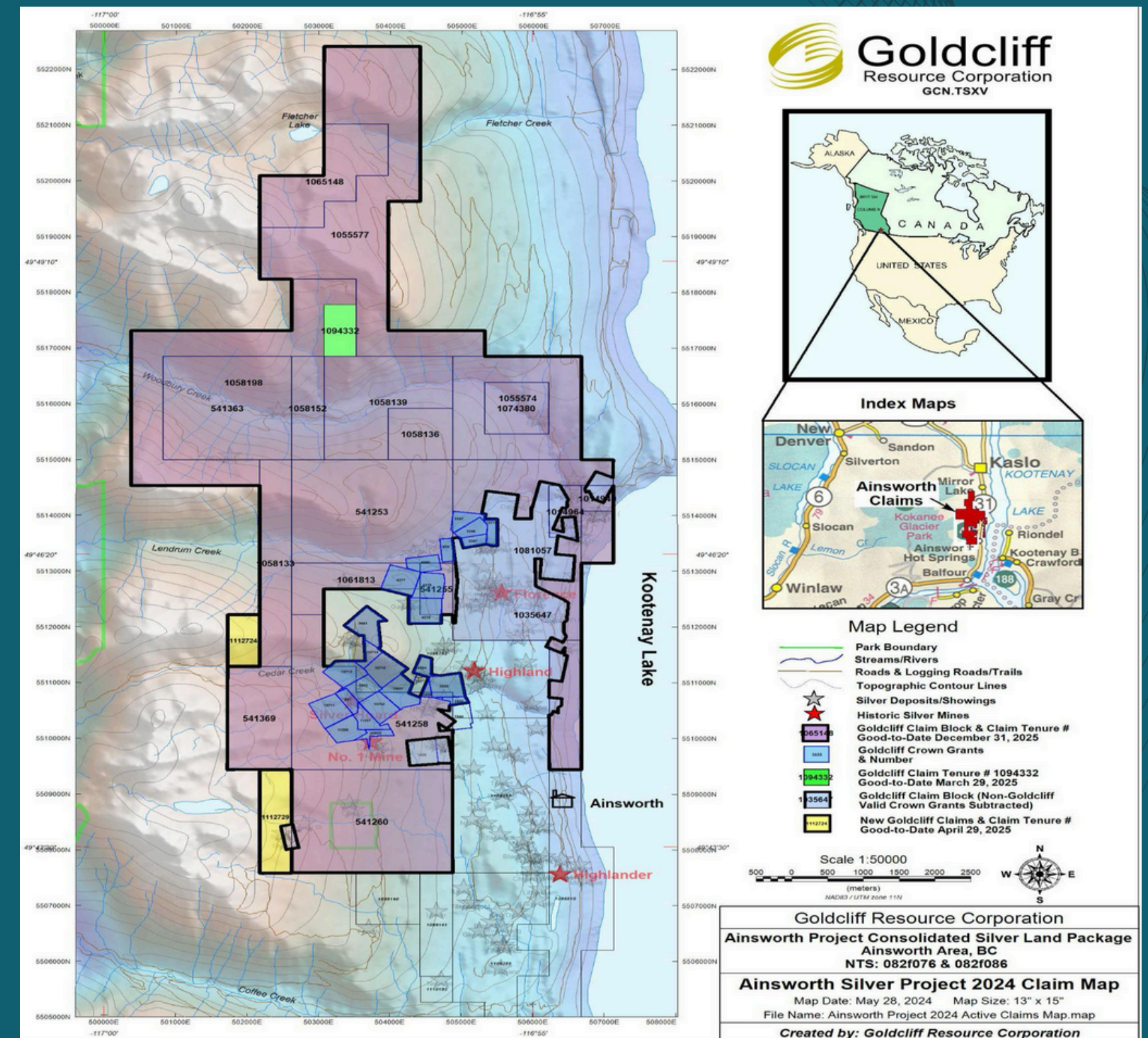
Kootenay Mining District (BC, Canada)

- Historic silver production: 99.6 million oz
- Located in the central Kootenay Arc – a geologically rich belt of complexly deformed Paleozoic rocks

100% Ownership

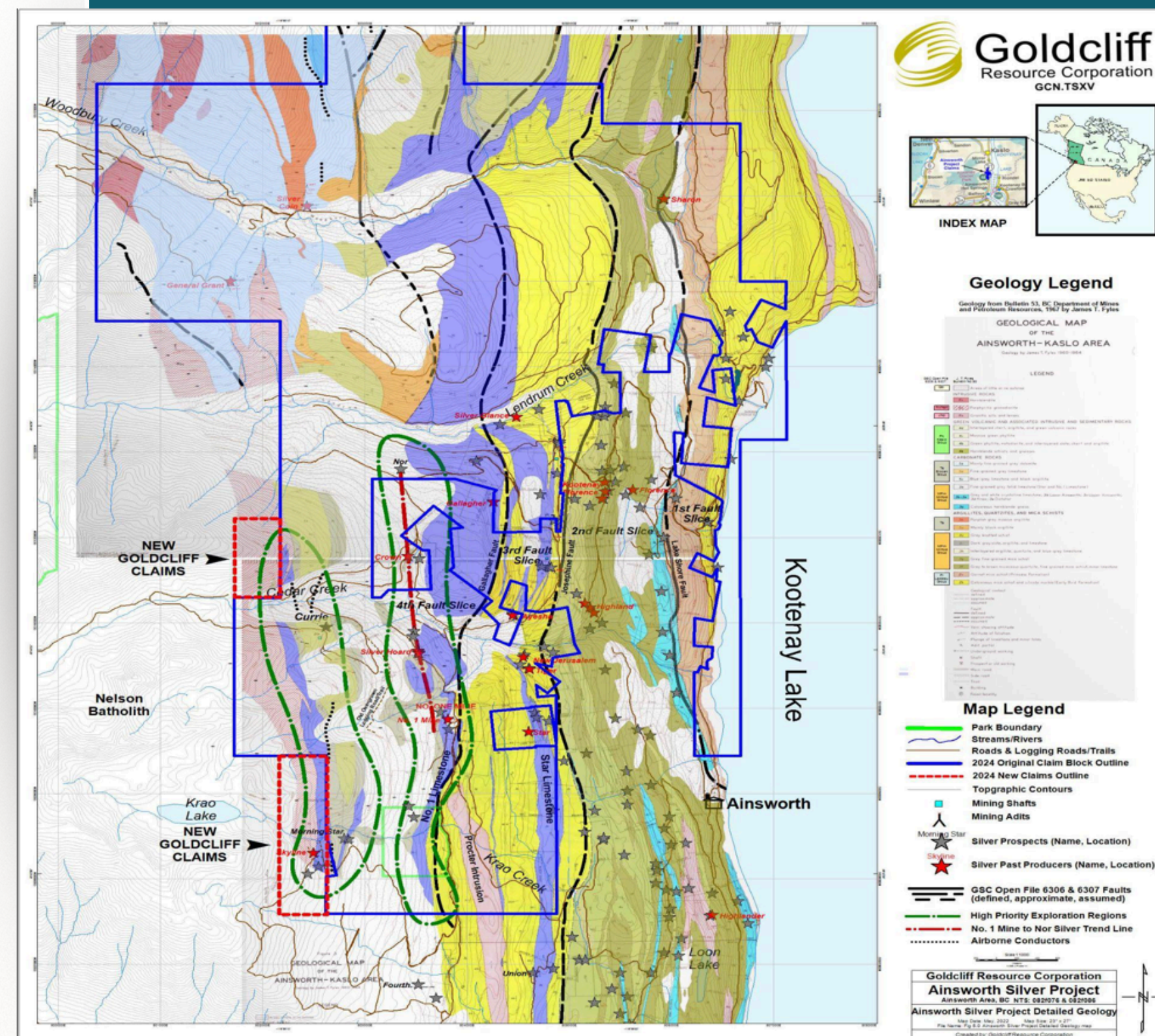
- 100% owned by Goldcliff Resource Corporation
- No royalties, payments, or work commitments

LOCATION & CLAIM MAP



GEOLOGY

- ▶ North-South trending faults create **distinct structural slices** across the area
- ▶ Mineralization occurs within **folded rock formations**
- ▶ **Cross cutting structures** are important controls for silver deposition
- ▶ Recent staking now includes the key **No. 1 Limestone contact zone**
- ▶ The Ainsworth District has a **historic silver production exceeding 4.3 million ounces**



NO. 1 MINE

HISTORIC HIGH GRADE PRODUCER

1892
No.1 Mine - Mill & Ore Haulage

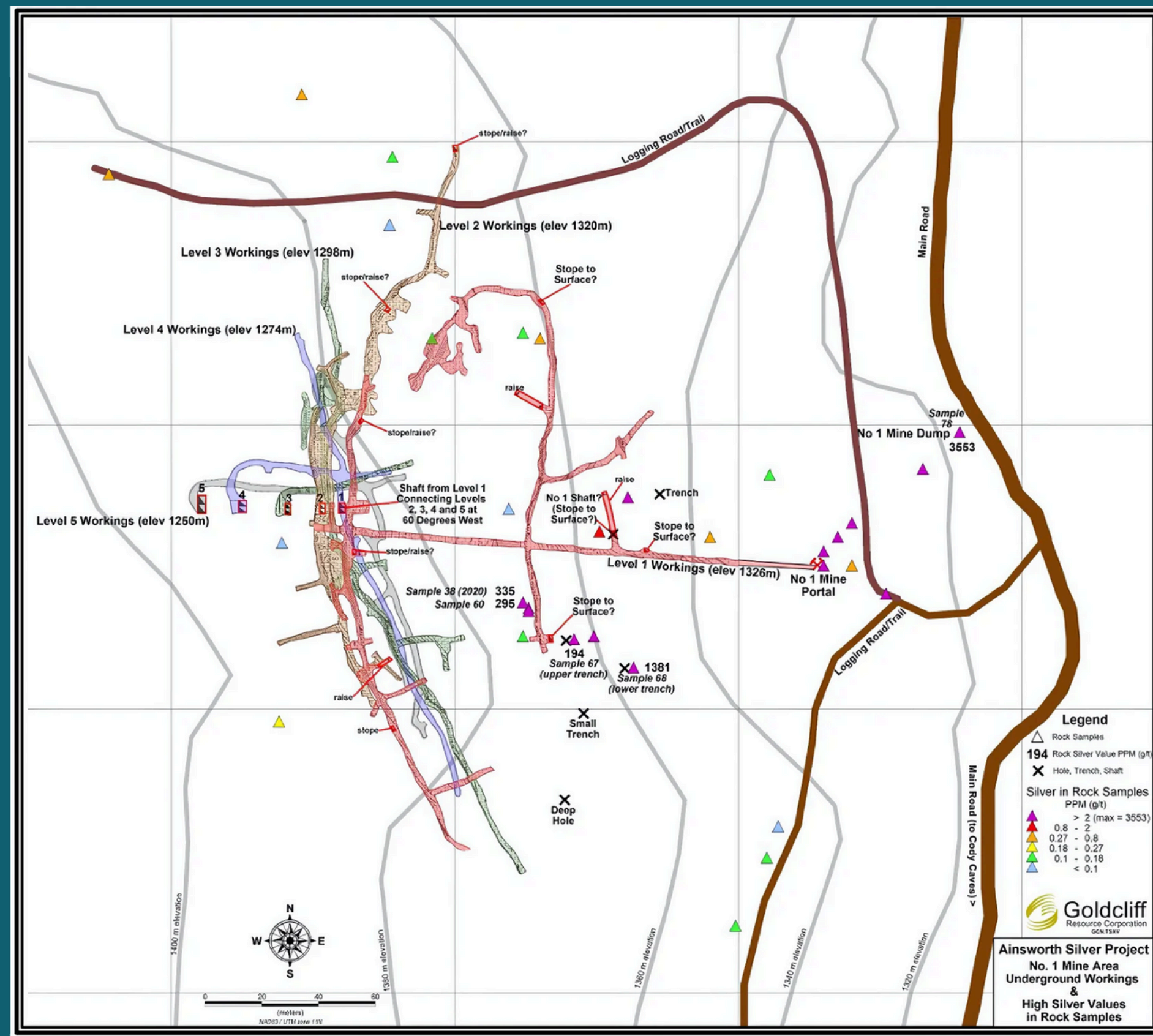


Ainsworth Silver Camp
British Columbia

- The No. 1 Mine was the highest grade silver producer in the Ainsworth District
- Early infrastructure included a mill and ore haulage system, as shown in the 1892 photo
- Located within the No. 1 Limestone contact zone
- Historic operations laid the groundwork for today's modern exploration efforts

NO. 1 MINE UNDERGROUND WORKINGS

Historic mapping plotted to Goldcliff's
recent sampling



Sample 68



Sample 78

Ainsworth Project High Grade Silver Samples

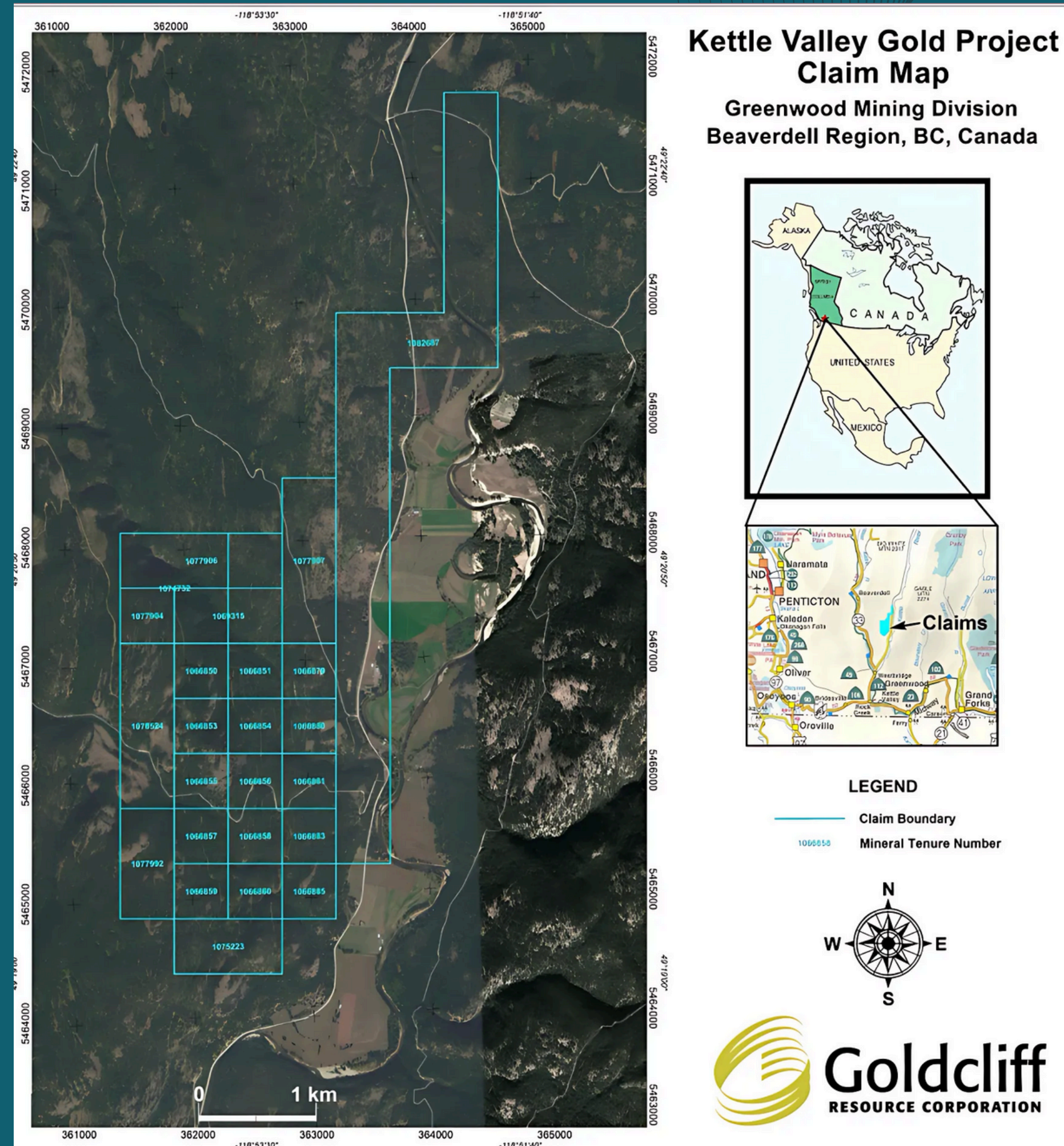
*High Metallic
Sulphide Content*

Sample #	Ag (g/t)	Pb (g/t)	Zn (g/t)	Au (ppb)
68	1,381	5,187	4,453	461
78	3,553	16,100	71,800	243

KETTLE VALLEY GOLD-SILVER PROJECT

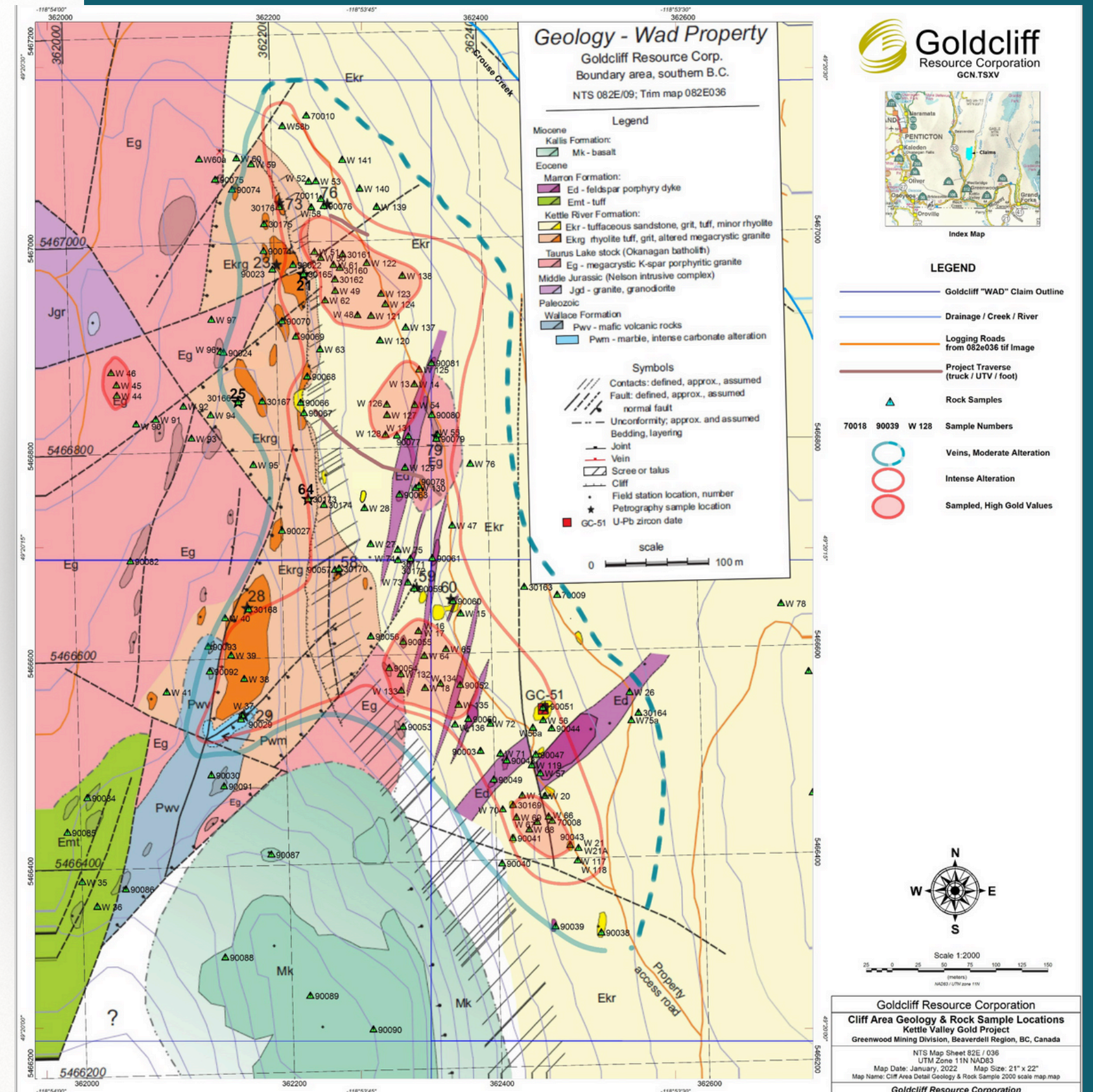
Option to 100%

- Located in **southern B.C.**, near Rock Creek
- Option to acquire **100% ownership**, subject to 2.5% NSR
- Road-accessible year-round, ensuring **low logistics costs**
- Low elevation supports **extended exploration seasons**
- **Active drill permit, new pads in place**
- **Capital-efficient exploration strategy** with true early-stage upside and existing infrastructure



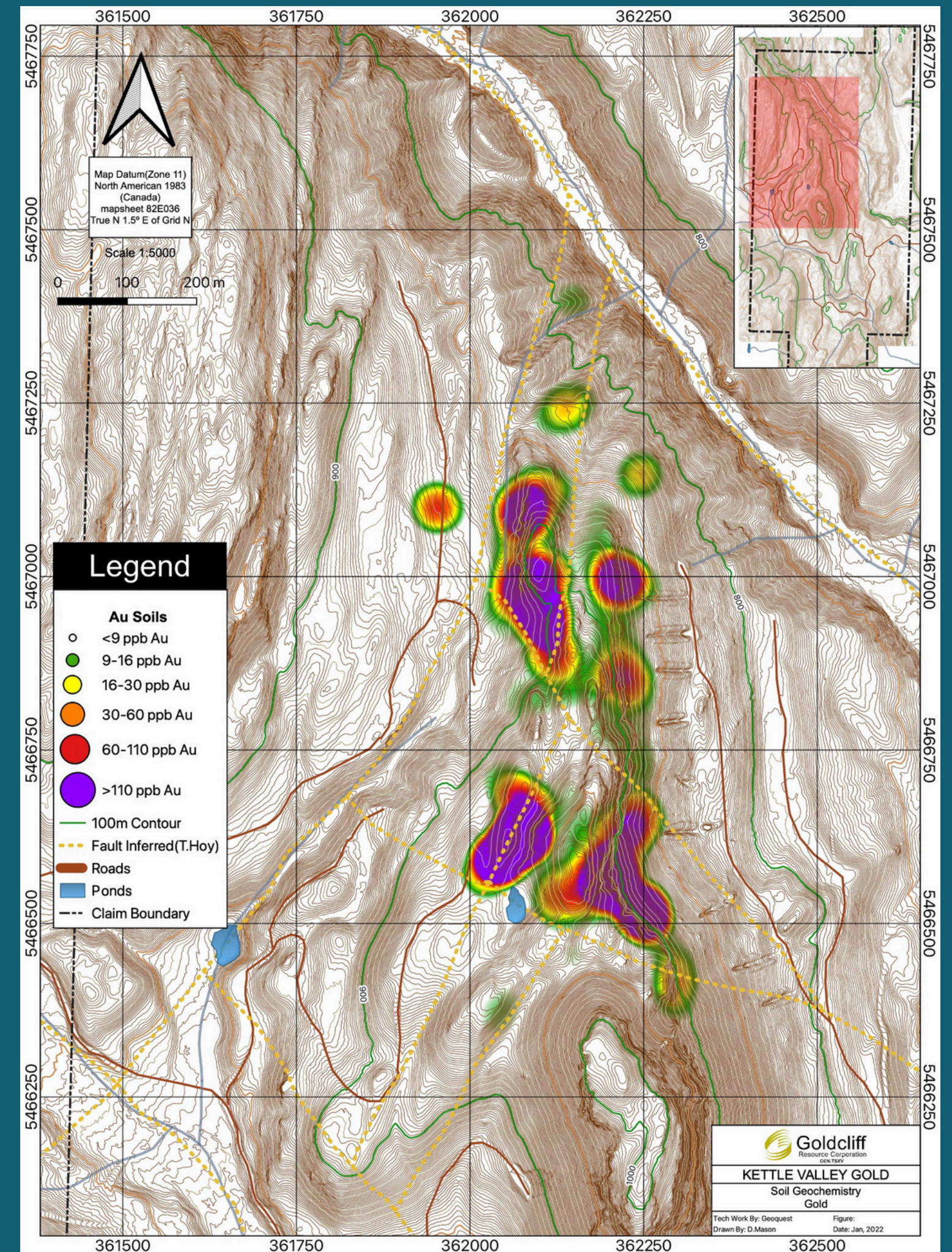
GEOLOGY

- Situated on the **western margin of the north-trending Rock Creek Graben**
- Crosscut by **north, northwest, and northeast-trending fault systems**
- **Silicified and brecciated zones** closely aligned with structural intersections
- Alteration assemblage includes **quartz-carbonate, bladed calcite, amethyst, adularia, and clay** – consistent with epithermal gold-silver systems



STRONG GEOCHEMICAL SIGNATURE / GOLD-IN-SOIL ANOMALIES

- Gold-in-soil results outline well defined anomalies aligned with key structures



SURFACE ROCK SAMPLES

QUARTZ-CARBONATE BRECCIA

Well mineralized sample taken from a spot that extends the width of the Cliff Zone for 100m to the west. →

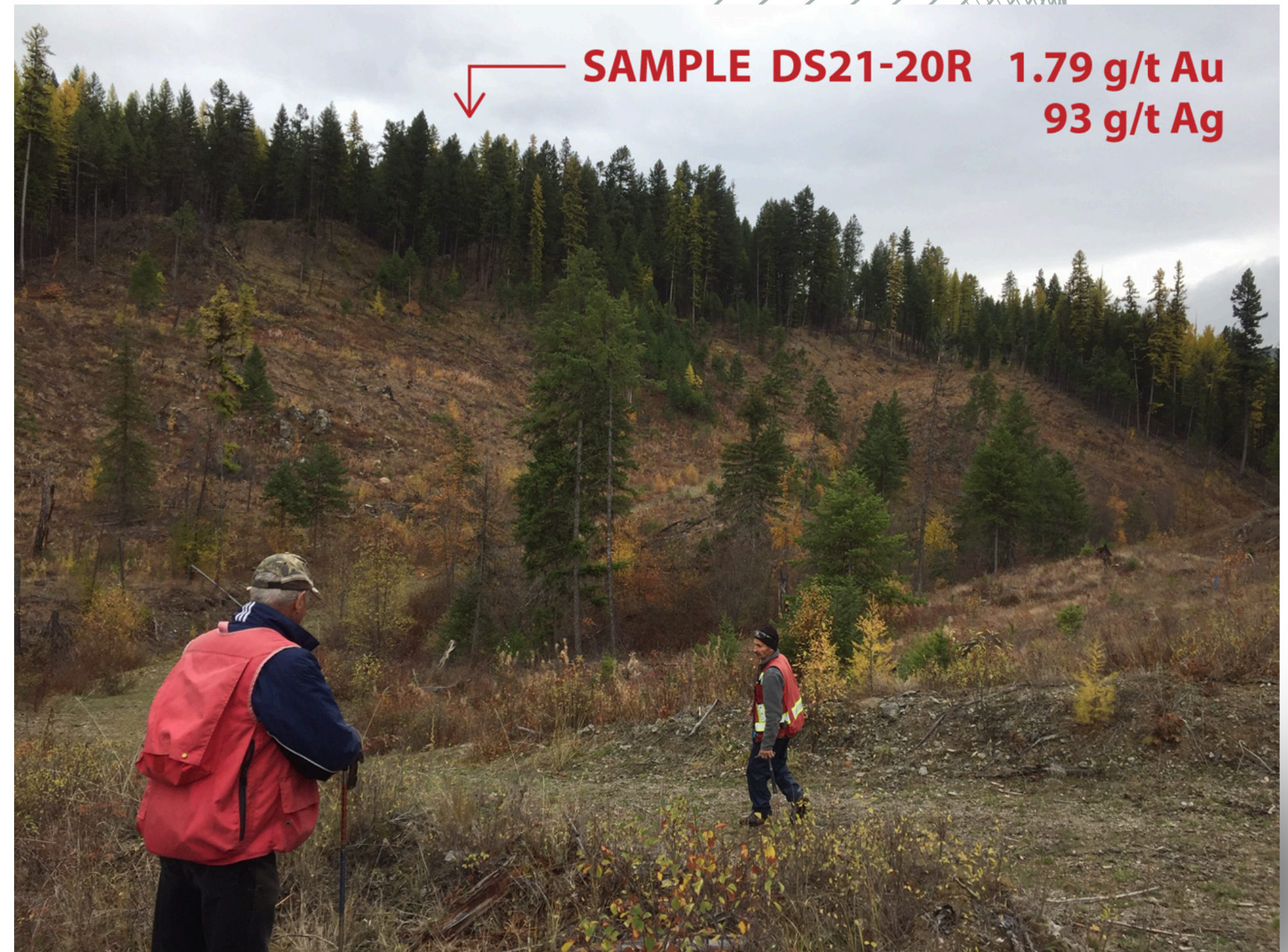


Well mineralized sample of outcrop from the Cliff Zone. Best outcrop grades to date. →



COMPELLING LEVERAGE TO DISCOVERY

- Five holes drilled; data indicates mineralization likely occurs at higher elevations
- New drill pads established to test these targets
- Active permits secured, enabling ongoing work
- Targeting a previously untested, emergent epithermal system



PANORAMA RIDGE GOLD

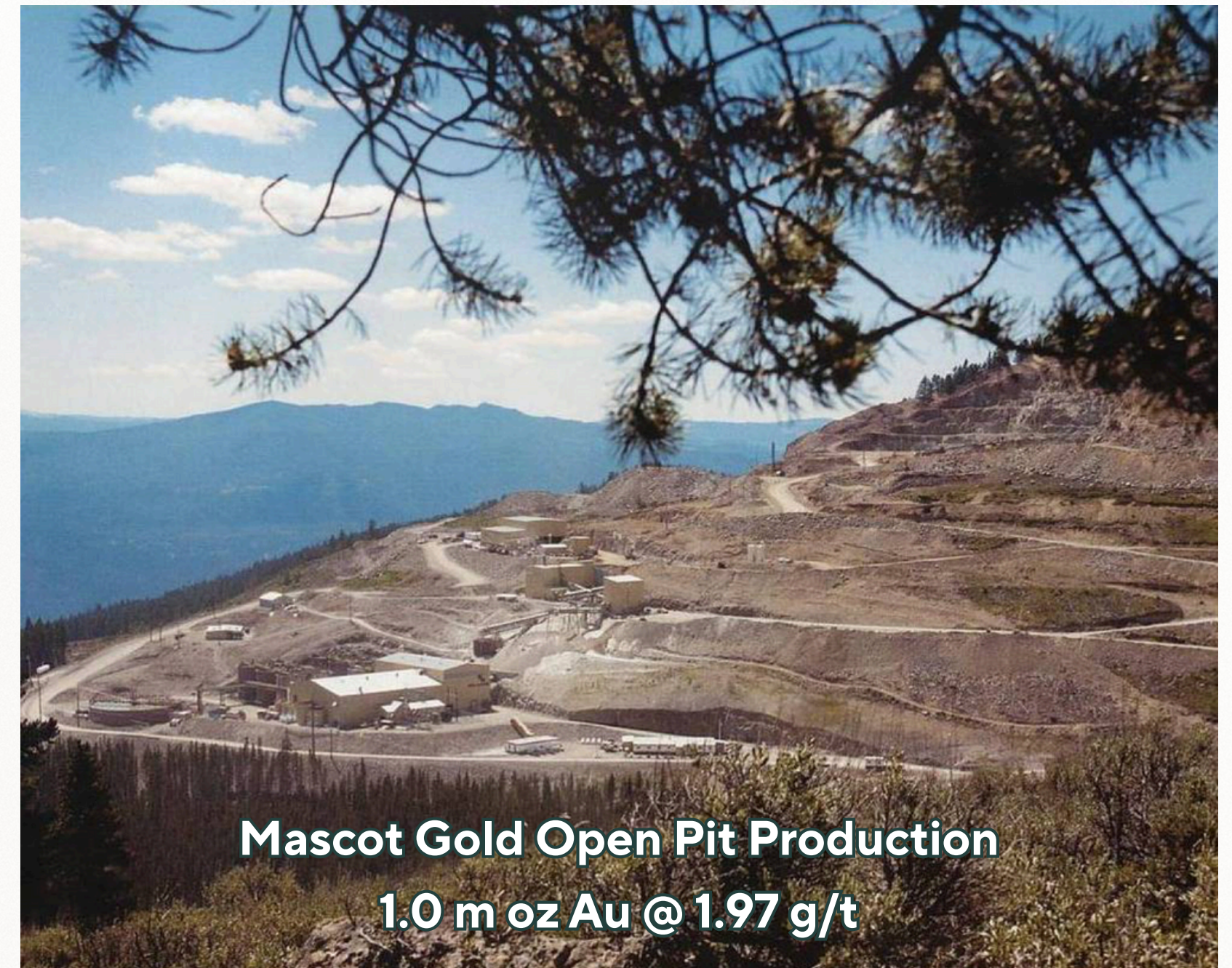
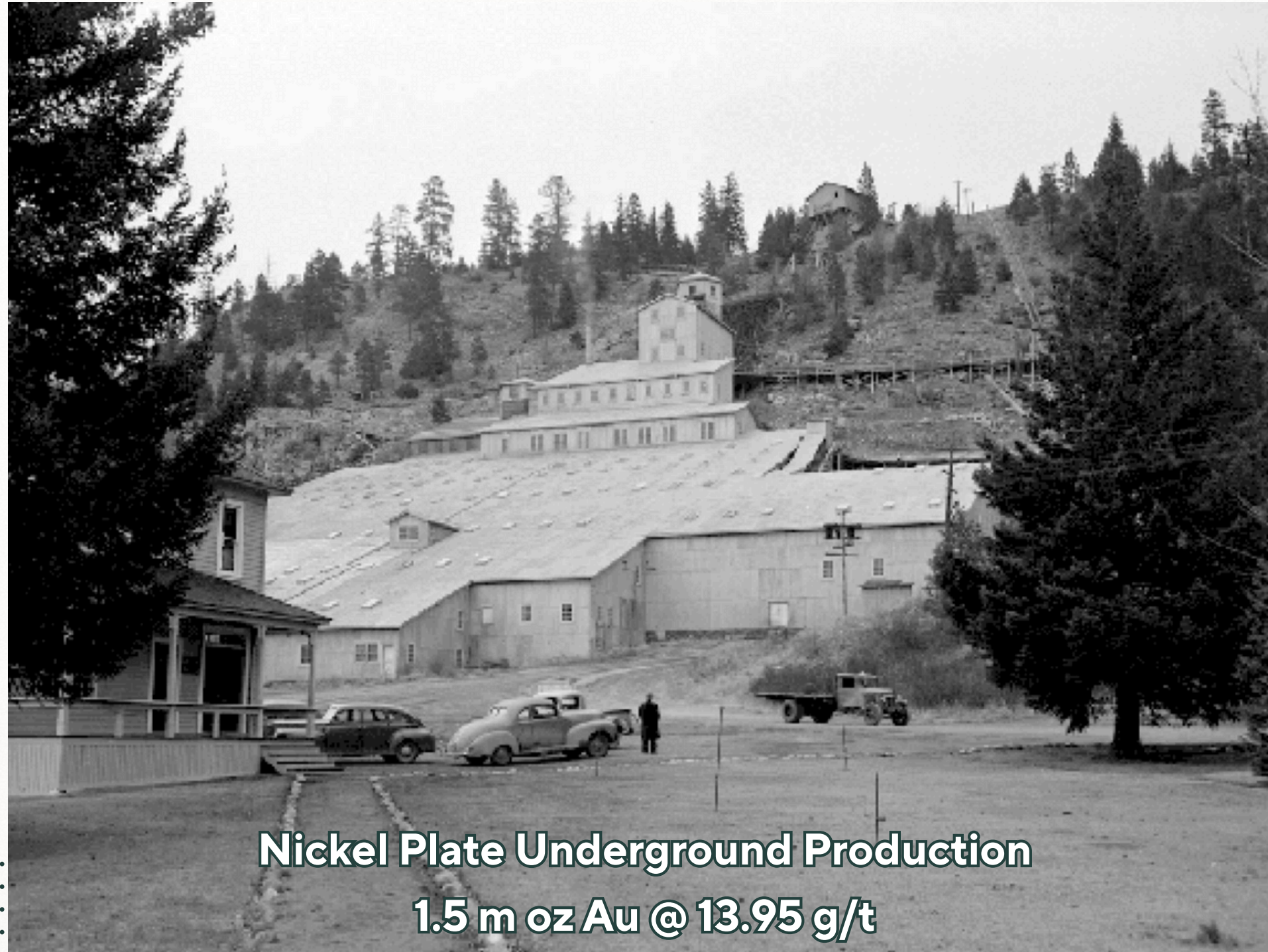
Leveraging History and Innovation in Gold Exploration

100% Ownership

- **Historic gold production:** region with **2.5 million ounces produced over 100+ years**
- **Over 16,000 m of historic drilling completed**, reducing exploration risk
- Infrastructure ready with **excellent road access** and **nearby power** available for development
- Rising gold prices enhance project economics and value potential
- Exploring **non-cyanide technology** to improve environmental profile

HISTORIC MINING LEGACY

Hedley Gold Camp, British Columbia



MODERN EXPLORATION ADVANCES

6,198 metres of trenching

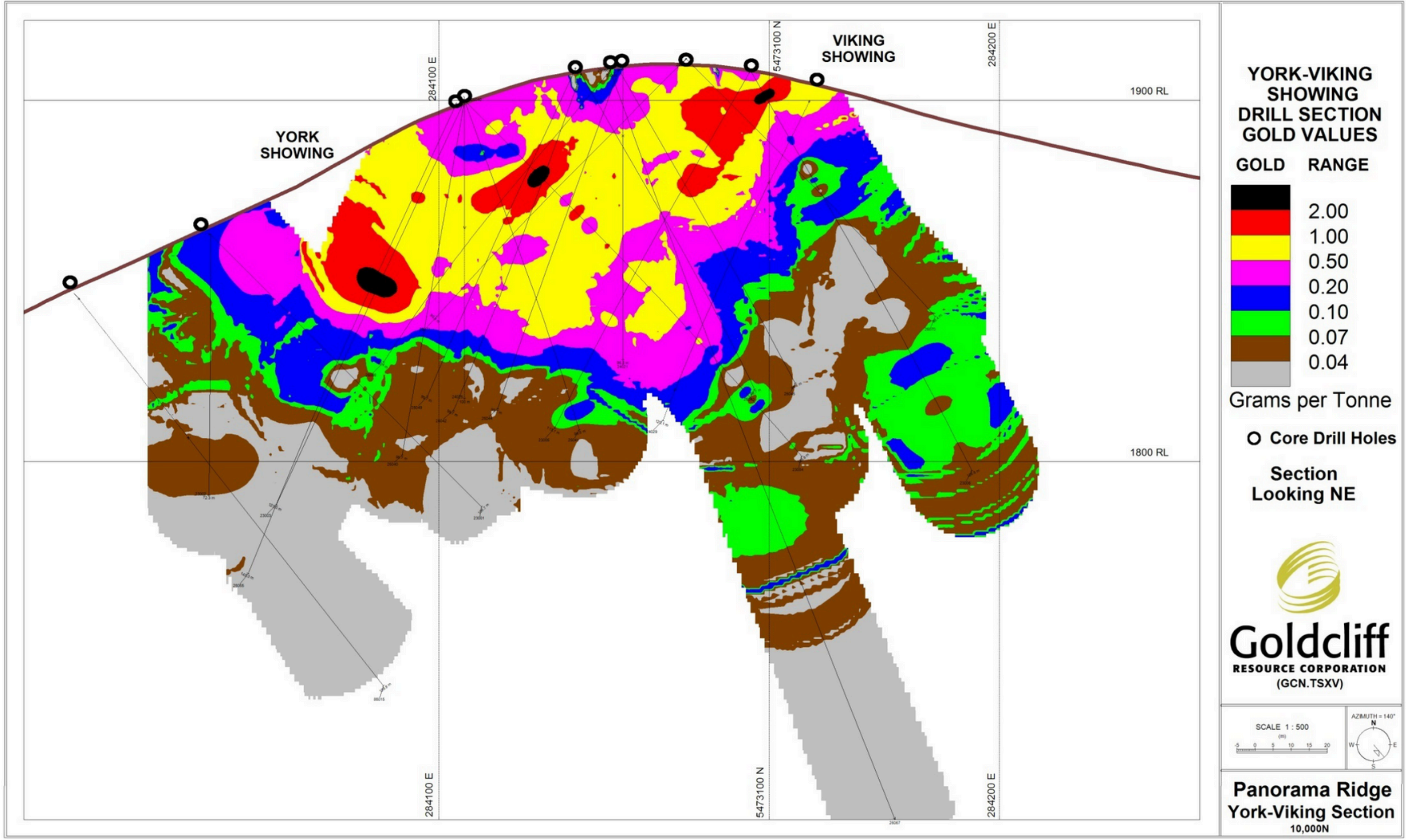


MODERN EXPLORATION ADVANCES

16,611 metres of diamond drilling over 190 holes



MODERN EXPLORATION ADVANCES



NEVADA PROJECTS



Nevada Rand Gold

A historic bonanza-grade mine in Mineral County, Nevada, with a major 5 km mineralized trend, an unexplored disseminated gold system confirmed by initial drilling, 100%-owned with no work commitments, and significant potential to unlock new targets.



Aurora West Gold

An epithermal gold target in Nevada's Walker Lane Trend near Hecla's mill, featuring historic high-grade intercepts and located along a prolific gold district, offering a low-cost path to verification drilling with strong upside potential.



NEVADA RAND GOLD

100% Ownership

- Low sulphidation epithermal system with **historic multi-ounce gold and multi-kilogram silver shipments**
- Key minerals (**argentite, polybasite, pyrargyrite**) indicate **high-grade “boiling zone” mineralization**
- Historic prospect shaft sunk in 1909, deepened to 450 ft (137 m vertical depth); **never systematically developed or drilled**
- Over **2 km mineralized zone with multiple parallel structures and extensive surface alteration**
- First drill program confirmed **disseminated gold system: 21 ft @ 0.28 g/t Au**
- Major 5 km mineralized trend with multiple historic workings—**significant exploration upside**
- **No work commitments; minimal advance royalty payments**
- Untapped potential for **new discovery**



AURORA WEST GOLD

Option to 100%

- **Historic production of 1.9 million ounces of gold** from the district
- The first 1.5 million ounces produced averaged **2 oz/ton gold**, demonstrating **very high grades**
- **Classic low sulphidation epithermal system** with strong exploration potential
- No exploration activity since 1995, presenting a **significant opportunity for discovery with modern methods**

Goldcliff claims in green

Hecla claims in blue

Historic veins in red



The Aurora West project benefits from **close proximity to Hecla's Esmeralda Mill**, a **fully operational facility**, which could enable **future processing synergies**, **reduce capex**, and **accelerate time to production**, strengthening the project's development outlook.

ESMERALDA MILL:

- 350 ton per day CIL plant
- Fully permitted
- Recently operated



LEADERSHIP

George Sanders
President & CEO, Director

Resource entrepreneur with 40+ years in the mining sector. Former board member of SilverCrest Mines and SilverCrest Metals.

Paul Saxton
P.Eng., MBA
Director

45+ years as a mining engineer with extensive experience in mine development, feasibility studies, and construction.

Ed Rockel
P.Geo., Co-Founder
Director

Professional geophysicist with 45+ years of experience in mineral exploration and geophysical interpretation.

Gary Moore
MBA, CFO, Director

Brings over 35 years of expertise in corporate finance, financial strategy, and capital markets.

Sam Zastavnikovich
P.Geo., Director

45+ years as a geochemist with extensive experience in exploration geochemistry and project evaluation.

SHARE STRUCTURE LEVERAGE

- **Low Issued Capital:** **70,907,907**
- **Low Market Capitalization:** **\$2,836,000 @ \$0.04***
- **Directors Own:** **32,537,200 (45.6%)**
- **Of which CEO Owns:** **29,259,020 (41%)**

* Price as of August 8, 2025

THE GOLDCLIFF ADVANTAGE

- **Diverse Portfolio:** Strategic **gold and silver** projects across **British Columbia and Nevada**, including **emerging epithermal systems** and **historic high grade districts**
- **Exploration-Driven:** Focused on **high impact, under-explored targets** with **significant discovery potential**
- **Proven Management:** **Experienced leadership team** committed to **disciplined capital allocation and value creation**
- **Advantageous Locations:** Projects **near existing infrastructure, historic mines, and active processing facilities**, enabling **efficient advancement**
- **Strong Upside:** Balanced mix of **early stage exploration** and **near term catalysts** with **upside from new technologies and rising precious metals prices**
- **Shareholder-Friendly:** **Prudent share structure management** focused on **maximizing investor returns**

CONTACT US

For Detailed Technical Information

To request technical details, property maps, geophysical data, or other exploration materials, please get in touch.

We welcome inquiries from analysts, institutional investors, and industry professionals.

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